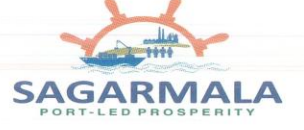


காமராஜர் துறைமுக நிறுவனம்

कामराजर पोर्ट लिमिटेड
Kamarajar Port Limited

(A company of Chennai Port Trust)
(Ministry of Shipping - Government of India)



फाइल संख्या/ File No: KPL/CS/BSE/2020-21

16th नवंबर/November 2020

To
The Corporate Relations Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: (1) F.Y 2012-13: 961762 and 961763
(2) F.Y 2013-14: 961843, 961845, 961847, 961849,
961851 and 961853

Sub: Certificate from Debenture Trustee(s) under the Regulation 52(5) of SEBI (LODR) (Second Amendment) Regulations, 2019 for the half Year ended 30th September 2020

Pursuant to the provisions of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015 (“Listing Regulations”), please find enclosed the Certificates as detailed below signed by Debenture Trustees, pursuant to Regulation 52(5) of SEBI (LODR) (Second Amendment) Regulations, 2019, stating that it has taken note of contents as specified in Regulation 52(4):

- SBICAPS Trustee Company Limited with respect to Tax Free Bond in nature of debenture issued during the financial year 2012-13.
- Catalyst Trusteeship Limited with respect to Tax Free Bond in nature of debenture issued during the financial year 2013-14.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **Kamarajar Port Limited**

M. Gunasekaran
General Manager (Finance) & Compliance Officer

Encl.: as above

Corporate Cum Registered Office :
2nd Floor (North Wing) & 3rd Floor,
Jawahar Building, No.17,
Rajaji Salai, Chennai - 600 001.
Phone : 044 - 2525 1666 - 70
Fax : 044 - 2525 1665
CIN : U45203TN1999GO1043322

निगम सह पंचीकृत कार्यालय :
दूसरी मंजिल (उत्तर विंग) & तीसरी मंजिल
जवाहर बिल्डिंग, न.17,
राजाजी सालै, चेन्नै - 600 001.
फोन : 044 25251666 - 70 फेक्स : 044 - 2525 1665

Port Office : Vallur Post, Chennai - 600 120
Phone : 044 - 27950030 - 40 Fax : 044 - 27950002
पोर्ट कार्यालय : वल्लूर पोस्ट, चेन्नै - 600 120
फोन : 044 - 27950030 - 40 फैक्स : 044 - 27950002
टोल फ्री संख्या / TOLL FREE NUMBER : 1800 - 425 - 1203

website : www.kamarajarport.in e-mail : info@kplmail.in

Ref No.766/STCL/DT/2020-21**Date: 11th November 2020**

To,
Kamarajar Port Limited
2nd Floor (North Wing) & 3rd Floor,
Jawahar Building, No 17, Rajaji Salai,
Chennai - 600 001.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, NCDs aggregating to Rs.94.649 Crores by Kamarajar Port Limited ("Issuer") for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated November 10, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**


Authorised Signatory

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by “**Kamarajar Port Limited**” for the Half year ended on September 30, 2020.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorized Signatory

Date: November 12, 2020

